



Horizons International

CFG/IPM Changes Documentation

Latest code compatible with GP 14 (2015)

CFG 11 81 sp2-4 to 14 83 sp0 Issued 02-01-2015

83 RTM is compatible with Dynamics GP 2015 RTM

82 sp3 is compatible with Dynamics GP 2013 service pack 3 (R2)

81 sp2-4 is Compatible with Dynamics GP 2010 service packs 2 to 4

New in this version:

When a Configuration is a Kit type then more than 1 of the same component can be added. PED 8703

Changed the question that asks a user if they want to add an item again when selecting from an option so that it is only asked if the item is added again from the same option. PED 8703

Resolutions

New Configurator option for backordering is always BO even when No is selected - Resolved 11/4/2014 - PED 8688

IPM 11 81 sp2-4 to 14 83 sp0 Issued 02-01-2015

83 RTM is compatible with Dynamics GP 2015 RTM
82 sp3 is compatible with Dynamics GP 2013 service pack 3 (R2)
81 sp2-4 is Compatible with Dynamics GP 2010 service packs 2 to 4

New in this version:

Added new Price Break - Percent Discount - This will multiply the percent entered on the Price Break times the result of the IPM pricing calculation, whether the pricing is from IPM or from GP. The Assignment records are entered as Promotions with a date range and also are marked as In Addition To. These promotions are separate from other promotions, so that other promotions will still apply before the Percent Discount is applied. PED 8682

Resolutions

If you have code dated after the Resolved Date then the fix is included in that code.

Utilities

Bind Defaults window was not closing after completion of the process - Resolved 1/27/2014 - Applies to all versions - PED 8705

Pricing

Markdown not staying when changing the quantity on an SOP line - Resolved 1/14/2015 - Applies to all versions - PED 8691

IPM In Addition To Promotions not working when there is only GP pricing - Resolved 9/19/2014 - PED 8672

SOP Total doubled when the Calculate button (for Threshold Pricing) is clicked more than once on the alternate SOP window - Resolved 8/1/2014 - Applies to all versions - PED 8664

Kit items not getting the IPM price. The option to base the Kit price on the components appears to not be used by the GP script IPM uses. We have discontinued using that option. The price will come only from GP pricing - Resolved 1/2/2015 - Applies to all versions - PED 8697

CFG 11 81 sp2-4 and 12 82 sp3 Issued 07-01-2014

Resolutions

Some of SOP Comment Missing from Work Orders- PED 8630

A user can type in a comment on a sales order line that is up to 500 characters. Only the first 160 characters were transferring to a work order.

IPM 11 81 sp2-4 and 12 82 sp3 Issued 07-01-2014

Resolutions

IPM Threshold Pricing not showing correct amount with multi-currency - PED 8637

Threshold pricing was not included in past multi-currency updates. It is now included.

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CFG 11 81 sp2-4 and 12 82 sp2 Issued 04/28/2014

New In This Version

Backorder All Option in CFG Setup. When a Configuration is saved the user will be asked to 'Backorder All' or 'Invoice Available'. Previous to this there was only the option to Invoice Available, but it was presented as Backorder All. There is also an option in CFG Setup to 'Always Backorder All Item Quantity', which will avoid the question when saving the Configuration. Backorder All now means exactly that - the Qty To Backorder field on the Sales Order line will be set to the quantity being ordered.

Use HMS Component Sequence Number When Adding Components To Work Orders. Components added to a work order from a Bill of Materials will now use the Component Sequence Number to sort the components. This happens when a Configuration is Processed and a HMS work order is the result.

Resolutions

Missing Messages error - PED 8604

Errors were coming up in CFG Router and other places that a message that should be shown was missing.

CFG Router ID not copied to work order - PED 8592

When a different router is selected in the CFG Router window, the router ID is not copied to the work order created from CFG.

Duplicate Master Numbers being created with some GP sales orders - PED 8623

This was happening if a user opened a different sales order than was linked on a Configuration and then the Configuration was saved.

Router Time Entry Method not correct on work orders created from CFG - PED 8603

The method was not being copied from the CFG Router during the creation of an HMS work order.

Insert not working correctly with CFG Router - PED 8557

When another router is inserted into an existing CFG router the steps are reversed for the existing router that come after the inserted router.

IPM 11 81 sp2-4 and 12 82 sp2 Issued 04/28/2014

New In This Version

Auto Pricing for SQL. This new module is designed to make it easy for any program that can call a SQL Procedure to get the IPM pricing or automatically recalculate a sales order in order to bring in the IPM pricing. This can be used by cash register or EDI programs. See the documentation under [IPM Auto Pricing](#).

Threshold Pricing based on Selectable UofM. Threshold pricing originally only used the Item Master Unit of Measure schedule to group items on a sales order. Now a Unit of Measure common to items can be used. Either the Selling Unit of Measure for items or the Unit of Measure on the sales order can be selected in [IPM Setup](#).

Resolutions

Incorrect Base Price Percent being used when using the IPM Price List on the SOP window

The Base Price percent is coming from the first record processed rather than the one that is selected for the price list record.

CFG 11 81 sp2-3 and 12 82 spRTM

Issued 03/28/2013

New In This Version

Horizons code will now be distributed as a dictionary. A chunk file will be included for new installations that has only the minimum code necessary to add info to the Dynamics set file. It will not contain any code to run the Horizons product. For new installations, load the CFIPInst.cnk chunk file, then copy the HZCFG-IP.DIC that is in the installation package to the GP directory and overwrite the install dictionary.

Added 'Use SOP Price' to the Configurator window Price Method list - When this is selected the price that is on the sales order line will be used as the price on the Configurator window.

The '<<Add>>' button has been put back on the Configurator window for GP 12 (2013) - This is necessary when using the Web Client because the double click feature of the Option Tree window does not work.

Resolutions

Backorder Quantity allocations incorrect - PED 8378

The allocations were not correct when processing from the Configurator back to SOP

A manual change of the Configurator price was not being saved back to the sales order line - PED 8400

The SOP window was opening to a blank record after processing a Configuration to a work order - PED 8401

Selecting an option is changing the Create Type - PED 8418

An option can be set up to use a specified Create Type, but this should not overwrite the one on the Configurator window after the Configuration has been saved.

IPM 11 81 sp2-3 and 12 82 spRTM

Issued 03/28/2013

New In This Version

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Added an option to IPM Setup to use the Requested Ship Date instead of the Document Date as the basis for setting the price. - The Requested Ship Date on the SOP Line will be used instead of the Document Date on the SOP header.

Added 'Distribute In-Addition Promotions To SOP Markdown' to IPM Setup - This applies to In Addition promotions only. See help for the [IPM Setup window](#) for more information.

Promotion records can now be marked to show only in the SOP Price List window - This option is in the IPM Price Assignment windows. Mark the option 'Price List Only' when you want a promotion to be selected only from the IPM SOP Price List window, and not be automatically used by the IPM processes.

Resolutions

Getting 'Price less than Cost' error only on SOP Returns - PED 8410

This was happening because Returns do not default a 1 for the quantity and thus a price was not being calculated until the user entered the quantity.

11-81sp1.1.6 Issued 01/28/11

Compatible with Dynamics GP version 2010 service pack 1

Allocations incorrect for kits (PED 8281)

This was happening when a kit was saved on a sales order and subsequently changed in Configurator and saved back to the sales order, but only when all or part of the quantity for the item needed to be backordered.

Kit items entered in foreign currency price changing in Configurator (PED 8185)

The currency conversion was being performed when tabbing off the line in the selected items grid even though it had already been converted.

Configurator POs treat the last purchase price of an item as if it is always functional currency (PED 8187)

In this case, the last purchase price was in a foreign currency. The configurator PO that was created used that price, but set the currency ID to the functional currency without converting it.

Unable to save two of the same item in a kit on a configuration (PED 8188)

The Configurator window allows the user to enter the same kit component more than once, but only one of them was being saved to the kit on the sales order.

Don't allow POs to be created for kit items on a quote (PED 8207)

POs may only be created for kit items once the quote has been transferred to an order.

SOP/POP link being created incorrectly (PED 8211)

The SOP/POP link created in will follow the GP functionality.

Qty to Order not multiplying correctly for kits (PED 8238)

With the checkbox unmarked and adding a new item to the configuration, Configurator does multiply the quantity of the kit, by the kit components resulting in the correct extended kit components.

Qty to Back Order not used when creating a PO from CFG (PED 8239)

The full quantity of the item is used instead.

Saving the Sales Detail window causes CFG to close the sales order (PED 8243)

This was only occurring when using the 'Save' button on the detail window.

Qty should still Backorder if not allocating by Line Item (PED 8244)

The Qty To Backorder is not being updated when not allocating by Line Item. It should always backorder no matter what.

Using the CFG button on the SOP alternate window not saving the sales order before opening the Configurator window (PED 8245)

Rolling down order quantity change for kit improperly allocating/backordering (PED 8254)

This was an issue when the configured kit had already been saved and now the kit order quantity is being changed in Configurator.

IPM 11-81b2.3 Issued 11/04/10

For Dynamics GP 2010 service pack 1

Percent of List Promo not showing in IPM Price List lookup (PED 8168)

When there was only one assignment and that one was set up as a promotion, the price was being assigned correctly but nothing was showing in the Price List lookup.

Drop down list is double in SOP Doc Total Maintenance (PED 8172)

Selections were listed twice in the drop-down in SOP Document Total Maintenance

IPM 11-81b1.5 Issued 07/26/10

This code compatible with Dynamics GP 2010 RTM only.

Initial Release, no other changes to functionality.

CFG 81b1.5 Issued 7/26/10

This code compatible with Dynamics GP 2010 RTM only.

Process to BOM without SOP opens the SOP window (PED 8130)

When using Configurator without Sales Transaction Entry, saving the configuration was opening the SOP window.